

Industry Snapshot

Health Care

Emsi Q2 2018 Data Set

April 2018



QUALIFIED CANDIDATES. BETTER JOBS. NO CHARGE.

A proud partner of the American  Job Center[®] network

Workforce Solutions for North Central Texas is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. For the hearing impaired, call TDD 1-800-735-2989 or VOICE 1-800-735-2988. For more information, visit www.dfwjobs.com.

Parameters

Industries

14 items selected. See Appendix A for details.

Regions

Code	Description
19100	Dallas-Fort Worth-Arlington, TX

Timeframe

-

Datarun

2018.2 - Employees

Healthcare Targeted Industry in Dallas-Fort Worth-Arlington, TX

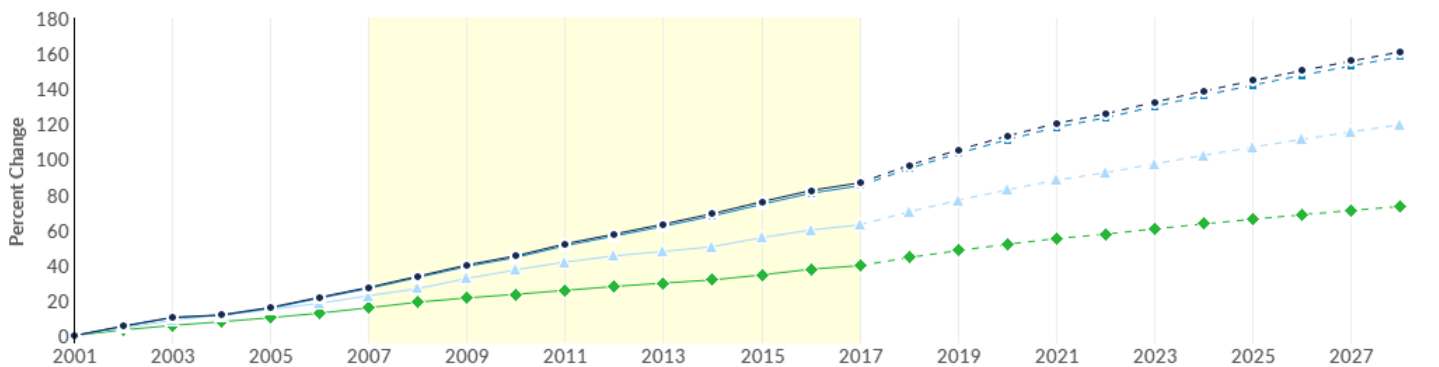
Industry Summary for Healthcare Targeted Industry

<p>328,901 Jobs (2017) 11% below National average</p>	<p>+46.6% % Change (2007-2017) Nation: +20.7%</p>	<p>\$69,933 Avg. Earnings Per Job (2017) Nation: \$66,727</p>
---	---	--

Industry Detail

Payrolled Business Locations (2017)	16,838
Jobs Multiplier	Only Available for 6-Digit
Unemployed	Only Available for 2-Digit

Regional Trends



Region	2007 Jobs	2017 Jobs	Change	% Change
● Region	224,407	328,901	104,494	46.6%
■ WSNCT Dallas and Tarrant	228,235	332,986	104,751	45.9%
▲ State	928,410	1,232,737	304,327	32.8%
◆ Nation	12,875,889	15,535,542	2,659,653	20.7%

Occupations Employed by these Industries

Description	Employed in Industry Group (2017)	% of Total Jobs in Industry Group (2017)
Registered Nurses	45,001	13.7%
Medical Secretaries	25,145	7.6%
Personal Care Aides	22,679	6.9%
Nursing Assistants	18,411	5.6%
Medical Assistants	18,118	5.5%

Industry Gender Breakdown



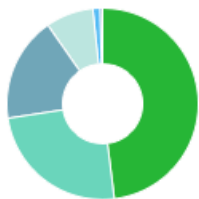
Gender	2017 Jobs	2017 Percent
Males	75,253	22.9%
Females	253,648	77.1%

Industry Age Breakdown



Age	2017 Jobs	2017 Percent
14-18	1,141	0.3%
19-24	22,916	7.0%
25-34	81,975	24.9%
35-44	84,993	25.8%
45-54	73,486	22.3%
55-64	49,362	15.0%
65+	15,028	4.6%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2017 Jobs	2017 Percent
White	158,030	48.0%
Black or African American	80,653	24.5%
Hispanic or Latino	58,333	17.7%
Asian	26,488	8.1%
Two or More Races	3,918	1.2%
American Indian or Alaska Native	1,151	0.4%
Native Hawaiian or Other Pacific Islander	328	0.1%

Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$643,208,637	\$317,448,464	\$960,657,101
Direct Property and Casualty Insurance Carriers	\$744,587,981	\$2,514,120	\$747,102,101
Lessors of Residential Buildings and Dwellings	\$606,075,323	\$4,964,293	\$611,039,616
Temporary Help Services	\$567,076,490	\$2,521,864	\$569,598,353
Direct Health and Medical Insurance Carriers	\$335,635,951	\$188,897,103	\$524,533,055

Top Regional Businesses

Business Name	Industry Name	Business Size
University Of Texas Southwestern Medical Center	General Medical and Surgical Hospitals (622110)	6,062
Jps Health Network	General Medical and Surgical Hospitals (622110)	5,446
Texas Health Harris Methodist Hospital Fort Worth	General Medical and Surgical Hospitals (622110)	4,082
Baylor University Medical Center	General Medical and Surgical Hospitals (622110)	3,613
Cook Children's Medical Center	General Medical and Surgical Hospitals (622110)	3,486

Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data.

Appendix A - Industries

Code	Description
6211	Offices of Physicians
6212	Offices of Dentists
6213	Offices of Other Health Practitioners
6214	Outpatient Care Centers
6215	Medical and Diagnostic Laboratories
6216	Home Health Care Services
6219	Other Ambulatory Health Care Services
6221	General Medical and Surgical Hospitals
6222	Psychiatric and Substance Abuse Hospitals
6223	Specialty (except Psychiatric and Substance Abuse) Hospitals
6231	Nursing Care Facilities (Skilled Nursing Facilities)
6232	Residential Intellectual and Developmental Disability, Mental Health, and Substance Abuse Facilities
6233	Continuing Care Retirement Communities and Assisted Living Facilities for the Elderly
6239	Other Residential Care Facilities

Appendix B - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

DatabaseUSA.com Business-Level Data

Data for individual businesses is provided by DatabaseUSA.com, which maintains a database of more than 14 million U.S. business entities. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

State Data Sources

This report uses state data from the following agencies: Texas Workforce Commission

		Current			5-Year History			10-Year Forecast				
		Four Quarters Ending with 2017q4			Total Change	Empl Last 'n' Years	Avg Ann % Chg in Empl	Separations (Approximate)			Growth	
NAICS	Industry	Empl	Avg Ann Wages	LQ	Empl	1 3 5	Region	Total New Demand	Exits	Transfers	Empl	Avg Ann Rate
621111	Offices of Physicians (except Mental Health Specialists)	70,120	\$98,899	1.10	10,483		3.3%	86,876	29,756	34,390	22,730	2.8%
621112	Offices of Physicians, Mental Health Specialists	1,361	\$88,340	0.78	234		3.8%	1,560	532	595	433	2.8%
621210	Offices of Dentists	24,087	\$54,226	1.05	3,245		2.9%	31,418	12,159	11,791	7,469	2.7%
621310	Offices of Chiropractors	4,061	\$43,998	1.16	1,221		7.4%	4,716	1,899	1,870	947	2.1%
621320	Offices of Optometrists	3,502	\$41,266	1.04	516		3.2%	4,357	1,537	1,739	1,081	2.7%
621330	Offices of Mental Health Practitioners (except Physicians)	1,786	\$58,546	0.53	500		6.8%	2,297	704	1,020	573	2.8%
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	12,329	\$49,976	1.25	2,992		5.7%	18,756	5,266	6,908	6,582	4.4%
621391	Offices of Podiatrists	526	\$55,295	0.60	19		0.7%	863	298	293	272	4.3%
621399	Offices of All Other Miscellaneous Health Practitioners	4,674	\$46,197	1.05	881		4.3%	6,858	2,697	2,146	2,014	3.6%
621410	Family Planning Centers	558	\$54,346	1.00	135		5.7%	812	246	285	281	4.2%
621420	Outpatient Mental Health and Substance Abuse Centers	2,797	\$46,211	0.44	590		4.9%	4,205	1,301	1,887	1,017	3.2%
621491	HMO Medical Centers	595	\$89,015	0.12	378		22.3%	841	260	304	277	3.9%
621492	Kidney Dialysis Centers	4,090	\$57,828	1.31	1,319		8.1%	5,785	1,788	2,084	1,913	3.9%
621493	Freestanding Ambulatory Surgical and Emergency Centers	3,837	\$52,357	1.02	1,983		15.7%	5,578	1,695	1,977	1,905	4.1%
621498	All Other Outpatient Care Centers	2,527	\$59,637	0.55	315		2.7%	3,612	1,108	1,291	1,213	4.0%
621511	Medical Laboratories	4,437	\$65,435	0.91	1,168		6.3%	6,030	1,906	2,393	1,730	3.3%
621512	Diagnostic Imaging Centers	4,148	\$59,078	2.29	1,200		7.1%	5,577	1,776	2,227	1,574	3.3%
621610	Home Health Care Services	56,285	\$25,808	1.50	9,951		4.0%	108,216	38,860	34,613	34,743	4.9%
621910	Ambulance Services	3,333	\$58,113	0.71	938		6.8%	3,828	945	1,775	1,107	2.9%
621991	Blood and Organ Banks	1,996	\$38,230	1.13	302		3.3%	2,884	907	1,181	797	3.4%
621999	All Other Miscellaneous Ambulatory Health Care Services	1,501	\$60,591	0.86	758		15.1%	2,065	657	850	558	3.2%
622110	General Medical and Surgical Hospitals	105,038	\$68,484	0.74	12,689		2.6%	102,658	41,912	44,259	16,487	1.5%
622210	Psychiatric and Substance Abuse Hospitals	3,246	\$46,758	0.55	554		3.8%	3,920	1,493	1,720	708	2.0%
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	5,454	\$51,834	0.85	472		1.8%	7,902	2,501	2,746	2,655	4.0%
623110	Nursing Care Facilities (Skilled Nursing Facilities)	25,259	\$34,486	0.62	836		0.7%	30,898	14,007	13,659	3,231	1.2%
623210	Residential Intellectual and Developmental Disability Facilities	3,100	\$38,563	0.26	-363		-2.2%	5,155	2,227	2,039	889	2.6%
623220	Residential Mental Health and Substance Abuse Facilities	2,019	\$38,038	0.35	640		7.9%	3,383	1,156	1,443	784	3.3%
623311	Continuing Care Retirement Communities	9,684	\$31,180	0.81	2,336		5.7%	18,525	7,110	6,908	4,507	3.9%
623312	Assisted Living Facilities for the Elderly	6,785	\$29,280	0.64	1,053		3.4%	12,951	4,974	4,859	3,118	3.9%
623990	Other Residential Care Facilities	1,041	\$48,262	0.24	263		6.0%	1,190	563	650	-23	-0.2%
	Healthcare	370,173	\$59,638	0.86	57,606		3.4%	n/a	0	0	121,573	2.9%
	Total - All Industries	3,732,465	\$59,188	1.00	484,114		2.8%	5,135,893	1,898,220	2,534,060	703,613	1.7%
Source: JobsEQ® Data as of 2017Q4 Note: Figures may not sum due to rounding.												