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Report Parameters

1 County

48251 Johnson County, TX

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.



Economy Overview

193,467

Population (2022)

Population grew by 26,353 over the last 5 years and is projected to grow by 30,232 over the next 5 years.

63,656

Total Regional Employment

Jobs grew by 8,199 over the last 5 years and are projected to grow by 9,045 over the next 5 years.

\$70.8K

Median Household Income (2021)

Median household income is **\$1.7K above** the national median household income of \$69.0K.

Takeaways

- As of 2022 the region's population increased by 15.8% since 2017, growing by 26,353. Population is expected to increase by 15.6% between 2022 and 2027, adding 30,232.
- From 2017 to 2022, jobs increased by 14.8% in Johnson County, TX from 55,457 to 63,656. This change outpaced the national growth rate of 3.8% by 11.0%. As the number of jobs increased, the labor force participation rate increased from 60.7% to 61.4% between 2017 and 2022.
- Concerning educational attainment, **14.0% of Johnson County, TX residents possess a Bachelor's Degree** (6.9% below the national average), and **7.2% hold an Associate's Degree** (1.6% below the national average).
- The top three industries in 2022 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and Local Government, Excluding Education and Hospitals.

	Population (2023)	Labor Force (Apr 2023)	Jobs (2022)	Cost of Living	GRP	Imports	Exports
Region	199,443	91,698	63,656	93.1	\$7.87B	\$12.06B	\$8.13B
Workforce Solutions N Central TX	3,471,394	1,804,789	1,314,090	96.9	\$201.88B	\$218.72B	\$153.53B

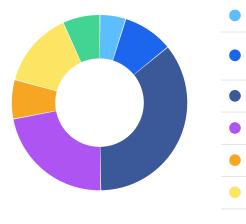


Apr 2023 Labor Force Breakdown



Educational Attainment

Concerning educational attainment, 14.0% of Johnson County, TX residents possess a Bachelor's Degree (6.9% below the national average), and 7.2% hold an Associate's Degree (1.6% below the national average).

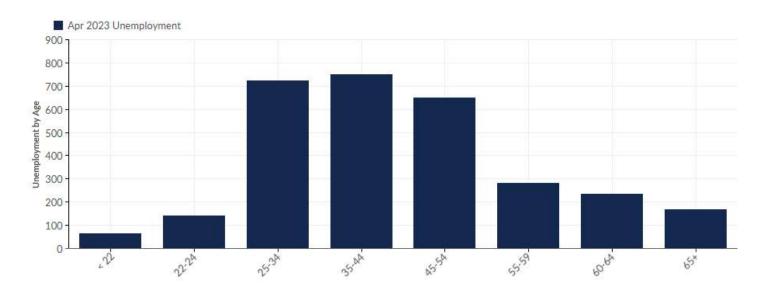


	% of Population	Population
Less Than 9th Grade	4.8%	6,061
9th Grade to 12th Grade	9.3%	11,808
High School Diploma	35.7%	45,379
Some College	22.2%	28,268
Associate's Degree	7.2%	9,184
Bachelor's Degree	14.0%	17,754
Graduate Degree and Higher	6.9%	8,754



Unemployment by Demographics

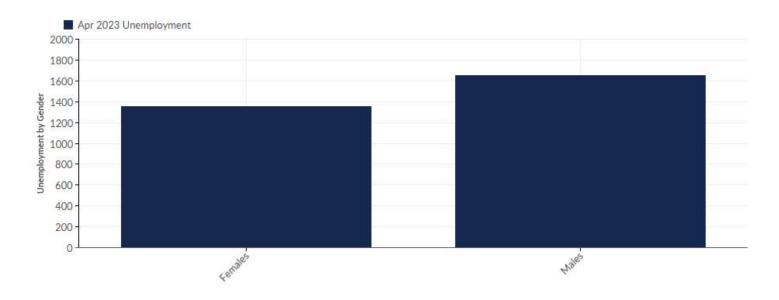
Unemployment by Age



Age	Un	employment (Apr 2023)	% of Unemployed
< 22		63	2.10%
22-24		140	4.66%
25-34		723	24.08%
35-44		748	24.92%
45-54		648	21.59%
55-59		280	9.33%
60-64		234	7.79%
65+		166	5.53%
	Total	3,002	100.00%



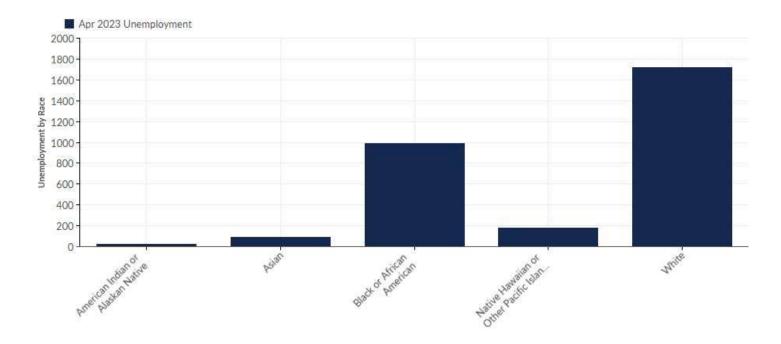
Unemployment by Gender



Gender	Unei	nployment (Apr 2023)	% of Unemployed
Females		1,353	45.07%
Males		1,649	54.93%
	Total	3,002	100.00%



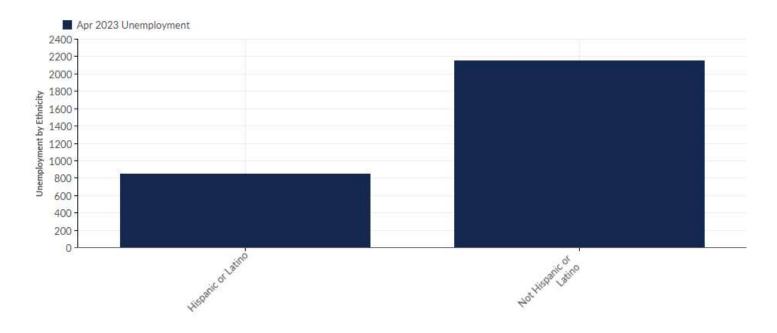
Unemployment by Race



Race	Unemployment (Apr 2023)	% of Unemployed
American Indian or Alaskan Native	21	0.70%
Asian	88	2.93%
Black or African American	991	33.01%
Native Hawaiian or Other Pacific Islander	182	6.06%
White	1,720	57.30%
	Total 3,002	100.00%



Unemployment by Ethnicity



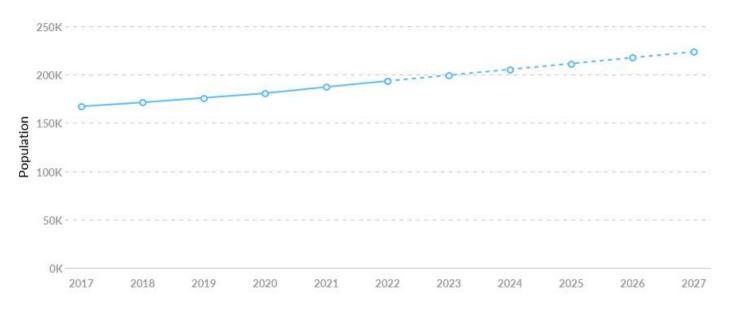
Ethnicity	Un	employment (Apr 2023)	% of Unemployed
Hispanic or Latino		852	28.38%
Not Hispanic or Latino		2,150	71.62%
	Total	3,002	100.00%



Historic & Projected Trends

Population Trends

As of 2022 the region's population increased by 15.8% since 2017, growing by 26,353. Population is expected to increase by 15.6% between 2022 and 2027, adding 30,232.

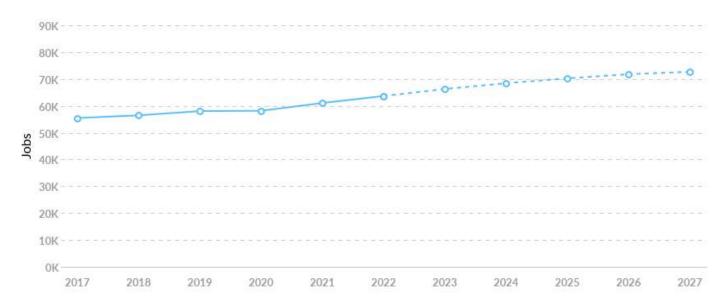


Timeframe	Population
2017	167,114
2018	171,294
2019	175,997
2020	180,733
2021	187,280
2022	193,467
2023	199,443
2024	205,470
2025	211,519
2026	217,606
2027	223,699



Job Trends

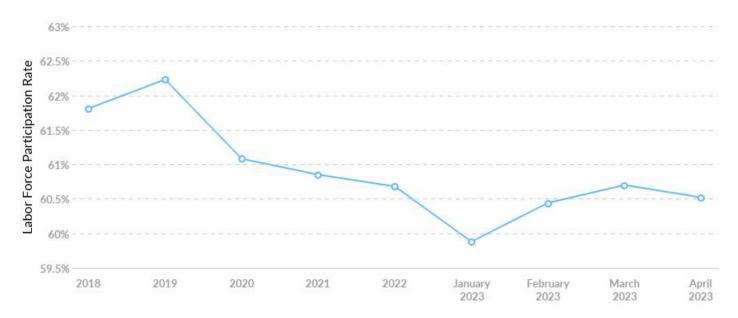
From 2017 to 2022, jobs increased by 14.8% in Johnson County, TX from 55,457 to 63,656. This change outpaced the national growth rate of 3.8% by 11.0%.



Timeframe	Jobs
2017	55,457
2018	56,467
2019	58,042
2020	58,156
2021	61,064
2022	63,656
2023	66,284
2024	68,435
2025	70,252
2026	71,792
2027	72,701



Labor Force Participation Rate Trends

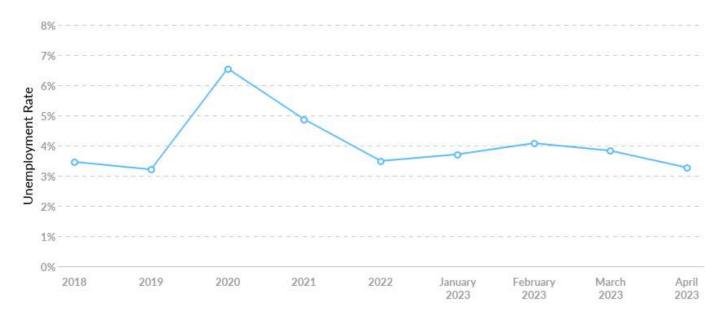


Timeframe	Labor Force Participation Rate
2018	61.81%
2019	62.23%
2020	61.08%
2021	60.85%
2022	60.68%
January 2023	59.88%
February 2023	60.44%
March 2023	60.70%
April 2023	60.52%



Unemployment Rate Trends

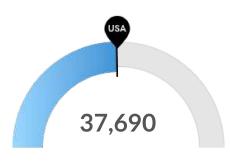
Johnson County, TX had an April 2023 unemployment rate of 3.27%, decreasing from 3.46% 5 years before.



Timeframe	Unemployment Rate
2018	3.46%
2019	3.21%
2020	6.55%
2021	4.87%
2022	3.49%
January 2023	3.71%
February 2023	4.08%
March 2023	3.83%
April 2023	3.27%

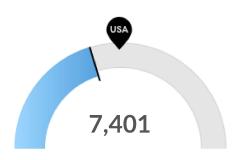


Population Characteristics



Millennials

Johnson County, TX has 37,690 millennials (ages 25-39). The national average for an area this size is 38,255.



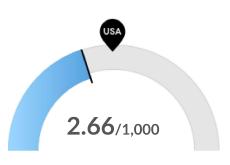
Veterans

Johnson County, TX has 7,401 veterans. The national average for an area this size is 9.836.



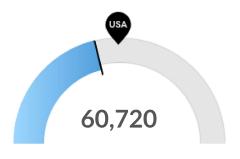
Retiring Soon

Retirement risk is low in Johnson County, TX. The national average for an area this size is 55,666 people 55 or older, while there are 49,643 here.



Violent Crime

Johnson County, TX has 2.66 violent crimes per 1,000 people. The national rate is 3.59 per 1,000 people.



Racial Diversity

Racial diversity is low in Johnson County, TX. The national average for an area this size is 76,211 racially diverse people, while there are 60,720 here.



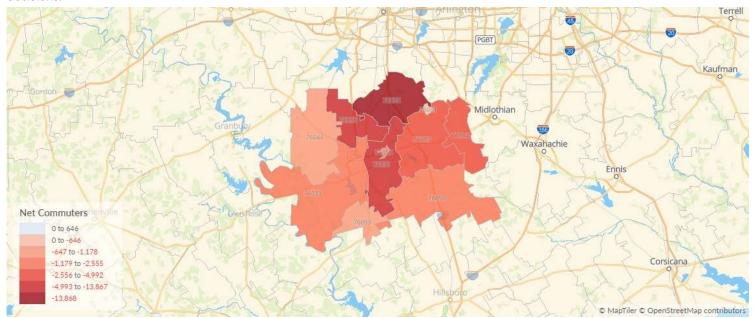
Property Crime

Johnson County, TX has 11.43 property crimes per 1,000 people. The national rate is 17.8 per 1,000 people.



Place of Work vs Place of Residence

Understanding where talent in Johnson County, TX currently works compared to where talent lives can help you optimize site decisions.

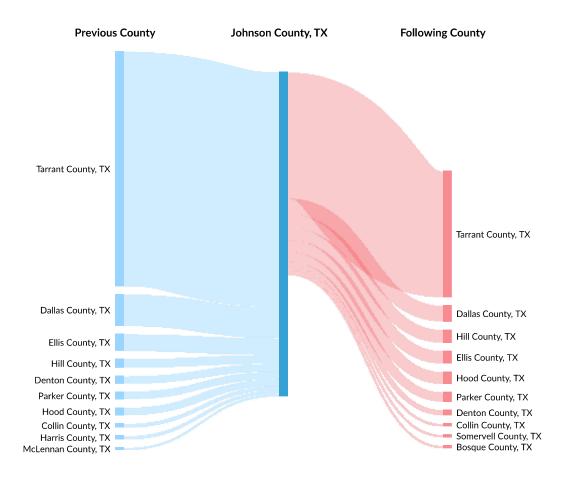


Where Talent Works			Where Talent Lives			
ZIP	Name	2022 Employment	ZIP	Name	2022 Workers	
76028	Burleson, TX (in Johnso	23,977	76028	Burleson, TX (in Johnso	37,845	
76033	Cleburne, TX (in Johnso	13,743	76033	Cleburne, TX (in Johnso	14,922	
76009	Alvarado, TX (in Johnso	8,983	76009	Alvarado, TX (in Johnso	11,721	
76058	Joshua, TX (in Johnson c	5,031	76058	Joshua, TX (in Johnson c	10,024	
76031	Cleburne, TX (in Johnso	4,600	76031	Cleburne, TX (in Johnso	9,697	

Inbound and Outbound Migration

The table below analyzes past and current residents of Johnson County, TX. The left column shows residents of other counties migrating to Johnson County, TX. The right column shows residents migrating from Johnson County, TX to other counties.

As of 2020, 7,183 people have migrated from Tarrant County, TX to Johnson County, TX. In the same year, 3,870 people left Johnson County, TX migrating to Tarrant County, TX. The total Net Migration for Johnson County, TX in 2020 was 4,437.



Top Previous Counties	Migrations
Tarrant County, TX	7,183
Dallas County, TX	959
Ellis County, TX	514
Hill County, TX	274
Denton County, TX	233
Parker County, TX	231

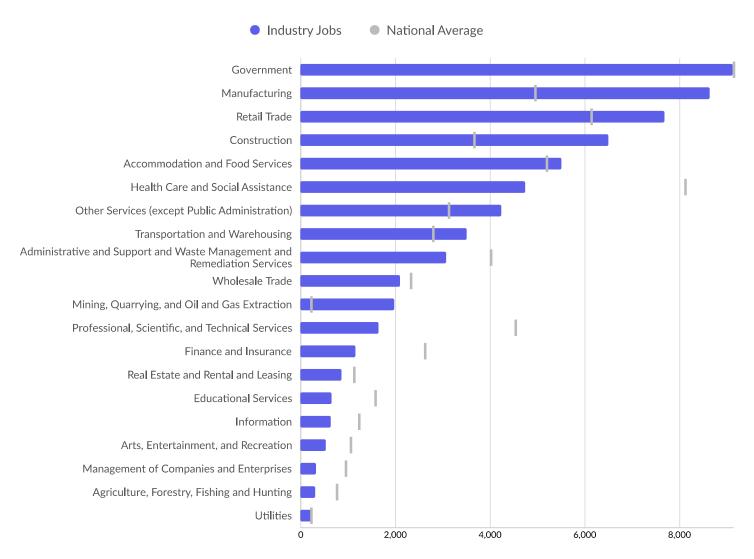


Top Previous Counties	Migrations
Hood County, TX	231
Collin County, TX	123
Harris County, TX	108
McLennan County, TX	77
Midland County, TX	74
San Diego County, CA	70
Bexar County, TX	67
Maricopa County, AZ	66
Riverside County, CA	66
Top Following Counties	Migrations
Tarrant County, TX	3,870
Dallas County, TX	487
Hill County, TX	397
Ellis County, TX	387
Hood County, TX	369
Parker County, TX	290
Denton County, TX	164
Collin County, TX	87
Somervell County, TX	83
Bosque County, TX	79
Wise County, TX	76
Harris County, TX	73
McLennan County, TX	68
Williamson County, TX	54
Montgomery County, TX	54



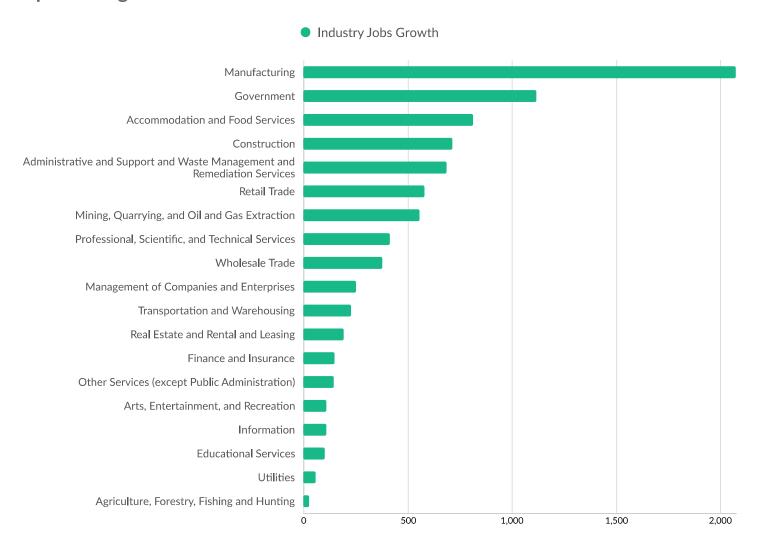
Industry Characteristics

Largest Industries



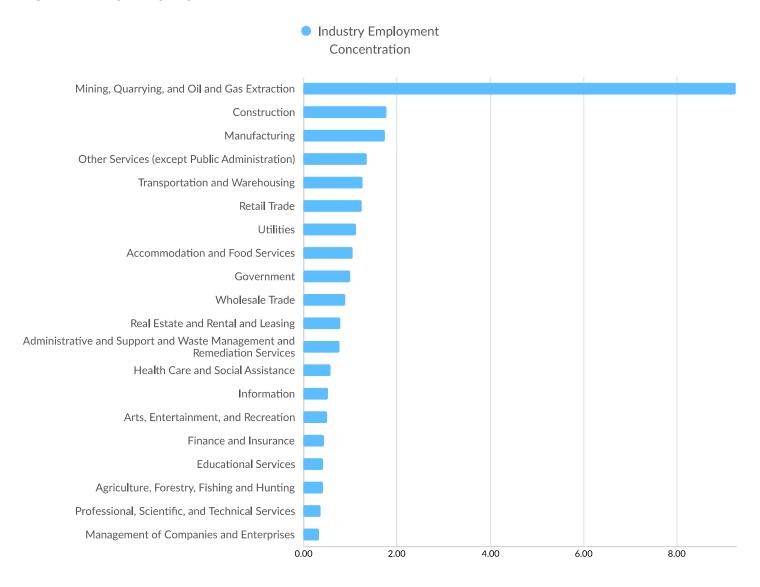


Top Growing Industries



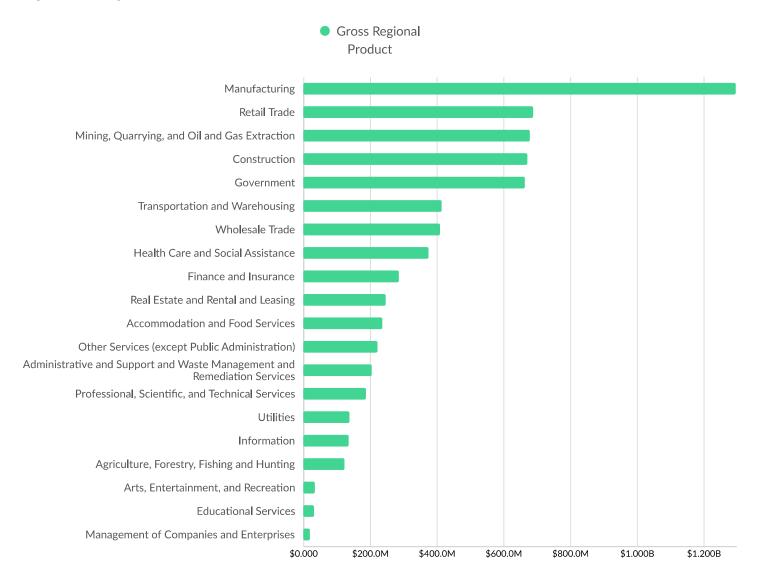


Top Industry Employment Concentration



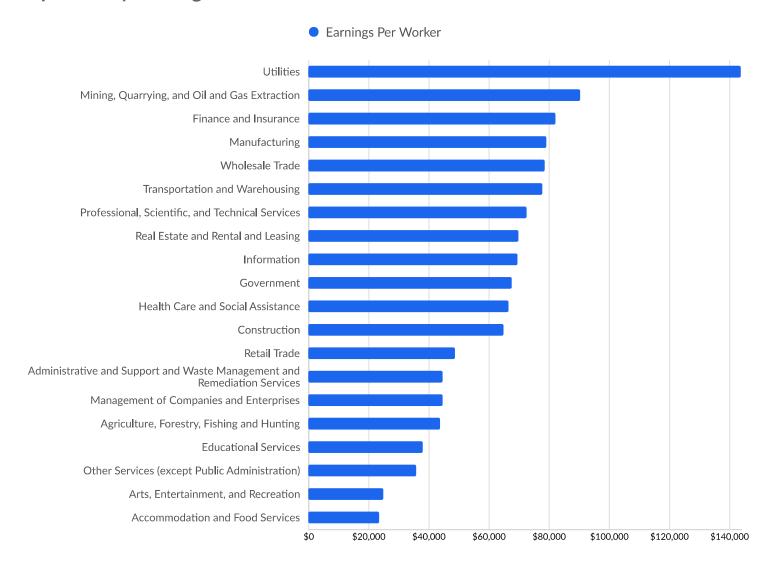


Top Industry GRP





Top Industry Earnings





Business Characteristics

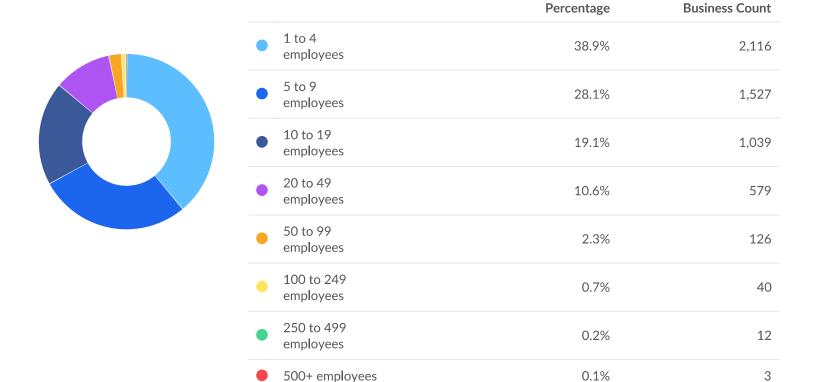
16,336 Companies Employ Your Workers

Online profiles for your workers mention 16,336 companies as employers, with the top 10 appearing below. In the last 12 months, 2,102 companies in Johnson County, TX posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Burleson Isd	598	Seasoned	527
Cleburne Isd	373	Texas Health Huguley Hospital	358
Walmart	373	AdventHealth	341
Texas Health Resources	369	Sabre Industries	200
Alcon	366	Texas Health Resources	199
Lockheed Martin	352	Nelnet	165
Tarrant County College	180	UFP Industries	144
Halliburton	175	Parkland Health	140
Southwestern Adventist Univers	169	Halliburton	139
Cook Children's Health Care Sys	165	H-E-B	136



Business Size

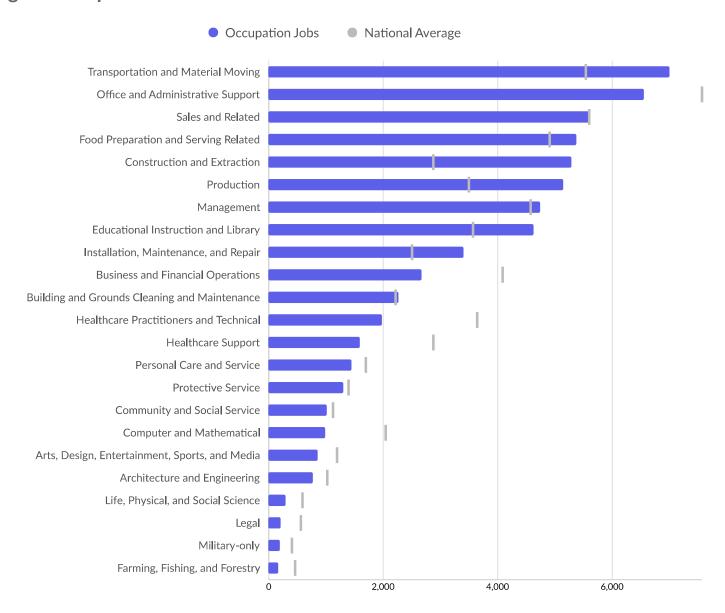


^{*}Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



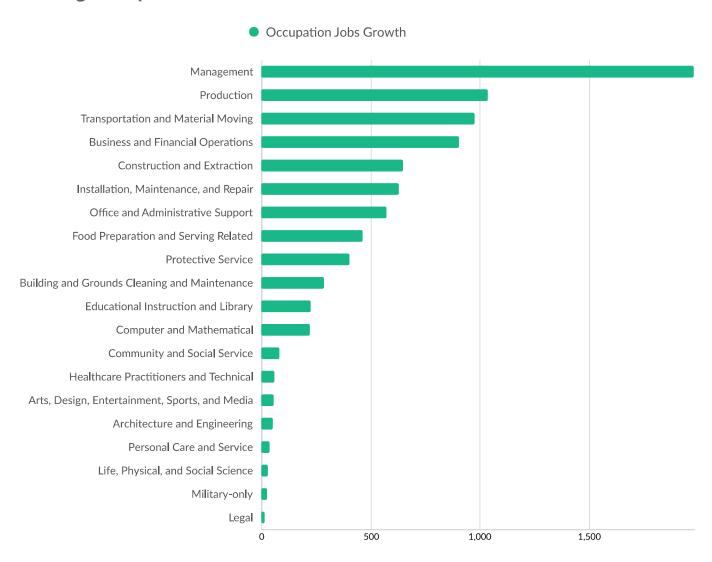
Workforce Characteristics

Largest Occupations





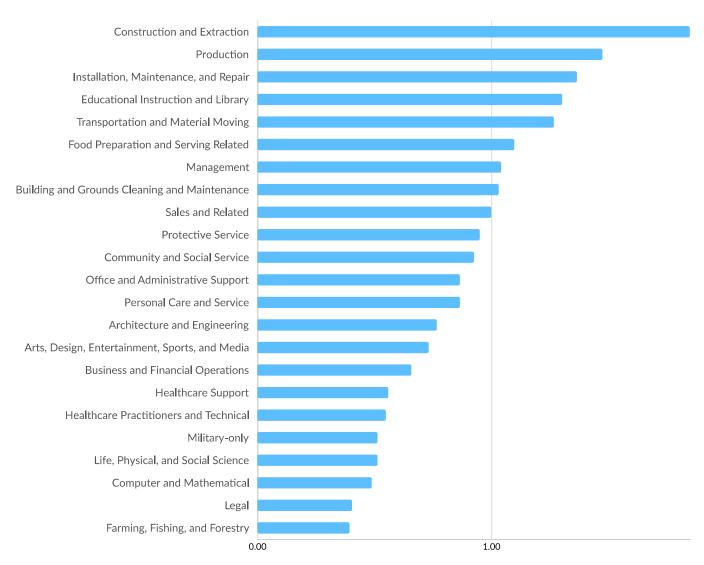
Top Growing Occupations





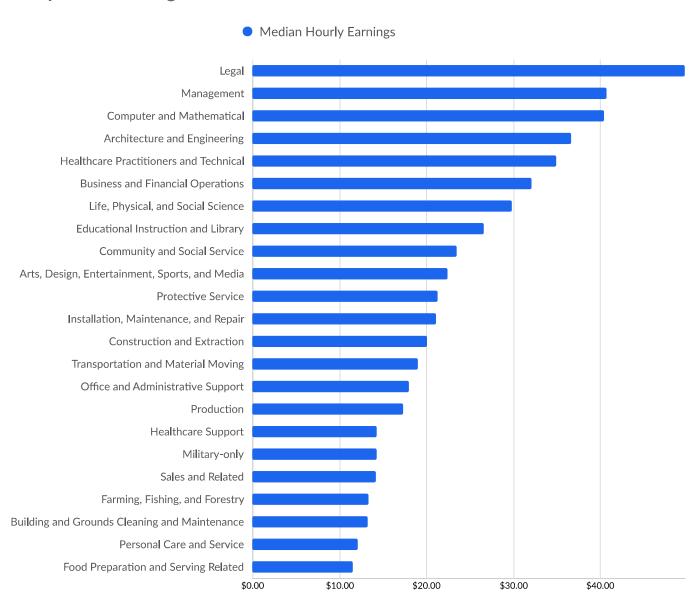
Top Occupation Employment Concentration

Occupation Employment Concentration





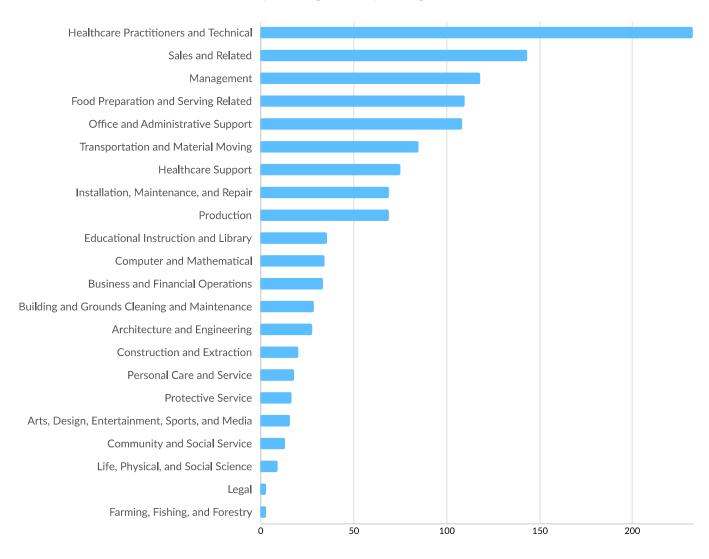
Top Occupation Earnings



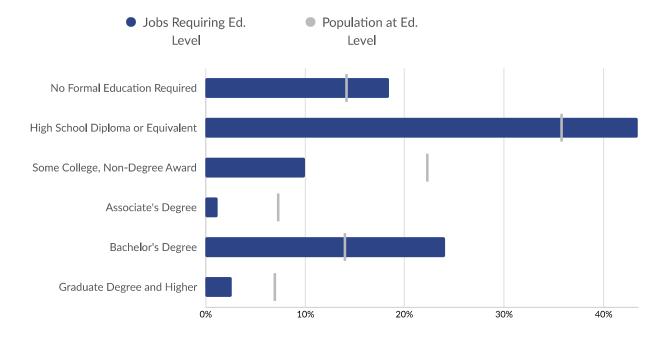


Top Posted Occupations

Unique Average Monthly Postings



Underemployment



Educational Pipeline

In 2021, there were 137 graduates in Johnson County, TX. This pipeline has grown by 2% over the last 5 years. The highest share of these graduates come from "Registered Nursing/Registered Nurse" (Bachelor's), "Elementary Education and Teaching" (Bachelor's), and "Psychology, General" (Bachelor's).





In-Demand Skills

